

Webinar

Introduction to Sustainability-Linked Bonds

20 October 2022

3:30 pm – 7:00 pm

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ABOUT THE PROGRAMME

Sustainability-Linked Bonds (SLB) play a key role in funding a wide range of issuers to finance the transition to a low carbon economy. SLB are a forward-looking performance based instrument where issuers disclose their sustainability objectives, which are measured through predefined sustainability Key Performance Indicators (KPIs) and assessed against Sustainability Performance Targets (SPTs) within a set timeline.

Developed and delivered by a combination of leading market practitioners and International Capital Market Association (ICMA)'s sustainable bond experts, this online programme provides a thorough and practical introduction to the essentials of SLB, including steps required for making an SLB issue. It introduces the underlying market drivers, evolving regulatory framework and the main features of the SLB product and market based on the Sustainability-linked Bond Principles (SLBP), including essential definitions of what constitutes an SLB issue and a detailed review of how the SLBP work.

While focusing on SLBs, the webinar also looks at developments in the green and sustainability bond market and ICMA's guidance on climate transition finance. Climate transition is a key sustainability objective that can be financed by both green and sustainability bonds and SLBs.

WHO SHOULD ATTEND

- Islamic & Debt Capital Markets professionals
- Investment Bankers, Corporate & Financial Advisors
- Corporate Banking Relationship Managers
- Credit, Operations Officers & Research Analysts
- Individuals interested in SLB

LEVEL

Refresher

FEE

MIBA Member : **RM900.00** per participant

Non-MIBA Member : **RM1,100.00** per participant

**10% discount applies for group registration of 5 or more from the same organization*

LEARNING OUTCOMES

- Identify recent trends and potential future developments and opportunities for SLB
- Review why the SLB market matters and how it works
- Demonstrate the foundation skills for taking part in the SLB market on how and why to align with and apply the Sustainability-linked Bond Principles (SLBP), including :
 - Identifying the benefits of SLBs and developing the positioning in your organization and decision-makers;
 - Analysing alignment with overall corporate/environmental strategy;
 - Planning an SLB issuance framework linked to the five core components of the SLBP
- Identify recommendations and practice in reporting, including the performance of KPIs and ambition of Sustainability Performance Targets (SPTs)
- Identify the role and value-added of external service providers, notably external reviews foreseen by and partly required under the SLBP and increasingly by regulators
- Identify buy-side considerations including rationale for integrating SLBs in investment strategy and practice.

TRAINER

Raymond Seager, CFA

International Capital Markets Association (ICMA)

Spending most of his career working in the Supranational, Agency and Sovereign (SSA) debt capital markets, Raymond worked from 2010-2017 at Bank of America Merrill Lynch (BoFA Merrill Lynch) heading up the SSA Debt Capital Markets team, covering clients from Asia through Europe and into the US. Before BoFA Merrill Lynch, he spent time working at Barclays Capital and HSBC, also in SSA DCM.

Raymond has substantial experience in the green bond market, from working on the first ever green bond in 2007 through to a market leading underwriting role as the product developed into the mainstream. He has worked with several issuers on debut green transactions to lead them through the structuring and marketing process.

Details & Registrations at elearning.miba.com.my

Closing Date for Registration : 11 October 2022

Registration will be closed once all the seats are fully booked