

Webinar

“ESG in Equity Offerings”

5 October 2022

3:30 pm – 6:30 pm



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ABOUT THE PROGRAMME

Environmental, Social and Governance (ESG) has become a crucial component in raising capital and gaining market share. Investors are now assessing ESG factors as a key investment consideration while regulators are requiring ESG disclosures in initial public offering (IPO) applications. Data is also showing that companies that integrate ESG in their strategy and decision making process, may achieve higher valuations, have better access to capital and growth opportunities.

In advising companies towards a successful IPO, advisers play a significant role in ensuring an applicant's disclosures on ESG performance and strategy is explained in a clear and transparent manner without any misleading information or misrepresentations. More comprehensive disclosures in offering documents are required for investors to evaluate the applicant and to assess its ESG commitments, thus increasing demand by institutional investors. Failure to explain a clear ESG strategy would affect demand by investors.

This webinar will delve into ESG regulatory trends and developments across Asia, US and Europe, in particular, ESG reporting obligations, and incorporation of ESG into transactions. Technical and policy perspectives will also be examined, specifically, the landscape of business risks and opportunities including systemic risks and regulator's responses, and tightening risk management with some best practices. In addition, the webinar will provide insights on Malaysia's regulators' guidance and requirements on disclosure and reporting of ESG issues together with its enforcement on false and misleading statements in offering documents. Litigation risks for failure to prepare for net zero transition and misrepresentations on net zero goals will also be discussed as well as ESG integration with Islamic equity financing.

WHO SHOULD ATTEND

- Corporate Finance Advisers, Financial Advisers and Investment Bankers
- Legal Counsel, Compliance Officers & Risk Practitioners
- Credit & Operations Officers
- Individuals interested in ESG in equity offerings

LEARNING OUTCOMES

- Review key ESG regulatory trends and sustainable finance developments.
- Analyze the risk landscape associated with ESG and recommended practices to manage such risks.
- Explain the requirements on disclosure and reporting ESG issues in Malaysia.
- Review the regulatory enforcement on false and misleading statements relating to ESG in offering documents.
- Discuss ESG integration with Islamic equity financing.

LEVEL

Intermediate

FEE

MIBA Member : **RM500.00** per participant

Non-MIBA Member : **RM650.00** per participant

**10% discount applies for group registration of 5 or more from the same organization*

PANEL OF SPEAKERS



Paul A. Davies
Partner
Latham & Watkins
LLP



Michael D. Green
Counsel
Latham & Watkins
LLP



James Stacey
Partner, Global Director
Climate Change, Low
Carbon Economy
Transition, ERM



Margie Ong
Chief Executive
Officer,
Thoughts In Gear



**To' Puan Janet
Looi**
Senior Partner,
Skrine



**Sharifah Shafika
Alsagoff**
Partner,
Skrine

Details & Registrations at elearning.miba.com.my

Closing Date for Registration : 28 September 2022

Registration will be closed once all the seats are fully booked