



## **Briefing on the Equity Capital Market Due Diligence Guide**

*27 January 2021, 3 and 4 February 2021*

### **TENTATIVE PROGRAMME**

- 27 January 2021  
9:00 am – 10:30 am
- : **Session 1 : Overview of Chapters 1 to 3 of the ECM Due Diligence Guide and its application**
- Chapter 1 : Introduction
  - Chapter 2 : Principles of Due Diligence
  - Chapter 3 : Scope of Due Diligence
  - Panel discussion on relevant case studies of past transactions, challenges experienced, lessons learnt and best practices
- Mr Leong Siew Year**, Co-Head, Corporate Finance, Kenanga Investment Bank Berhad  
**Ms Josephine Kong**, Director, Corporate Finance, MIDF Amanah Investment Bank Berhad  
**Mr Tan Meng Kim**, Managing Director, Capital Markets, UOB Kay Hian Securities (M) Sdn Bhd
- 27 January 2021  
11:00 am – 12:30 pm
- : **Session 2 : Overview of Chapters 4 and 5 of the ECM Due Diligence Guide and its application**
- Chapter 4 : Scope of Work
  - Chapter 5 : Information on Promoters, Substantial Shareholders, Directors, Key Senior Management and Key Technical Personnel
  - Panel discussion on relevant case studies of past transactions, challenges experienced, lessons learnt and best practices
- Ms Susie Hii**, Co-Head, Corporate Finance, Hong Leong Investment Bank Berhad  
**Mr Michael Ho**, Director, Corporate Finance, KAF Investment Bank Berhad  
**Mr Tommy Har**, Head, Corporate Finance, RHB Investment Bank Berhad  
**Mr Ku Mun Fong**, Head, Corporate Finance, TA Securities Holdings Berhad
- 27 January 2021  
2:00 pm – 3:30 pm
- : **Session 3 : Overview of Chapter 6 of the ECM Due Diligence Guide and its application**
- Chapter 6 : Business Overview
  - Panel discussion on relevant case studies of past transactions, challenges experienced, lessons learnt and best practices
- Mr Tee Kok Wah**, Head/Senior Vice President, Corporate Finance, Capital Markets, Alliance Investment Bank Berhad  
**Mr Tan Wei Han**, Managing Director and Head, Corporate Finance, CIMB Investment Bank Berhad  
**Mr Pua Kin Joh**, Director, Corporate Finance, Mercury Securities Sdn Bhd
- 3 February 2021  
9:00 am – 10:30 am
- : **Session 4 : Overview of Chapters 7 to 9 of the ECM Due Diligence Guide and its application**
- Chapter 7 : Material Contracts, Material Litigations and Regulatory Compliance
  - Chapter 8 : Related Party Transactions and Conflict Of Interest
  - Chapter 9 : Corporate Governance and Internal Controls
  - Panel discussion on relevant case studies of past transactions, challenges experienced, lessons learnt and best practices
- Mr Ho Weng Yew**, Head, Corporate Finance, AmInvestment Bank Berhad  
**Mr Tan Heng Chee**, Head, Corporate Finance, Public Investment Bank Berhad



- 3 February 2021  
11:00 am – 12:30 pm
- : **Session 5 : Overview of Chapter 10 of the ECM Due Diligence Guide and its application**
- Chapter 10 : Financial Due Diligence
  - Panel discussion on relevant case studies of past transactions, challenges experienced, lessons learnt and best practices
- Ms Chin Yin Pui**, Director, Corporate Finance, Affin Hwang Investment Bank Berhad  
**Puan Hidayah Hassan**, Managing Director, Co-Head, Corporate Finance & Advisory, Maybank Investment Bank Berhad  
**Mr Tan Cheow Han**, Associate Director, Corporate Finance, M&A Securities Sdn Bhd  
**Mr Teoh Soo Hock**, Partner, Assurance Services, Ernst & Young
- 4 February 2021  
9:00 am – 10:30 am
- : **Session 6 : Reporting Accountants' Roles & Responsibilities**
- Scope of Work
  - Statements of Capitalisation and Indebtedness and Working Capital Sufficiency
  - Pro Forma Financial Information
  - Accountants' Report
- Mr Teoh Soo Hock**, Partner, Assurance Services, Ernst & Young  
**Ms Chin Yin Pui**, Director, Corporate Finance, Affin Hwang Investment Bank Berhad  
**Puan Hidayah Hassan**, Managing Director, Co-Head, Corporate Finance & Advisory, Maybank Investment Bank Berhad  
**Mr Tan Cheow Han**, Associate Director, Corporate Finance, M&A Securities Sdn Bhd
- 4 February 2021  
11:00 am – 12:00 pm
- : **Session 7 : Perspectives on Internal Control Assessments**
- Roles of Internal Control Review (ICR) Consultant
  - Overview of Corporate Governance from pre-IPO perspective
  - How Risk Management Application Plays a Key Role In Pre-IPO assessment?
  - Planning & Execution Approach for ICR
  - Experiences Sharing & Lessons Learned
- Mr Derek Lee Siew Weng**, Senior Executive Director, Tricor Axcelasia Sdn Bhd
- 4 February 2021  
3:00 pm – 4:30 pm
- : **Session 8 : Legal Considerations of the ECM Due Diligence Guide**
- Legal Perspectives on the ECM Due Diligence Guide
  - Principles and Approach to the ECM Due Diligence Guide
- Ms Lily Tan**, Joint Managing Partner, Albar & Partners